

NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials Inc.	Case Number: 24-50792	<div style="font-size: 1.5em; font-weight: bold;">AM</div> <div style="font-weight: bold; margin-top: 20px;">RECEIVED AND FILED</div> <div style="font-weight: bold; margin-top: 10px;">DEC 18 2024</div> <div style="font-weight: bold; margin-top: 10px;">U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK</div> <div style="font-weight: bold; margin-top: 20px;">COURT USE ONLY</div>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <div style="font-family: cursive; font-size: 1.2em; margin-top: 5px;">Carolyn T. Stuart Roth IRA</div> <div style="margin-top: 5px;"> William R. Stuart 4962 El Camino Real #201 Los Altos, CA 94022 Direct: 650-799-6179 Email: wsmilestone@gmail.com </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. </div> <div style="width: 45%;"> <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. </div> </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors. </div>		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor (last 4 digits only): 13387	Check here if this Proof of Interest: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: TD Ameritrade c/o Charles Schwab Inc. PO Box 982600 El Paso TX 79998 Telephone Number: 800-435-4000	3. Date Equity Interest was acquired: After October 6, 2021	
4. Total amount of member interest: 207,800 shares for \$796,124	5. Certificate number(s): SEE ATTACHED	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 30%;"> <input type="checkbox"/> I am the interest holder. </div> <div style="width: 30%;"> <input type="checkbox"/> I am the interest holder's authorized agent. (Attach copy of power of attorney, if any.) </div> <div style="width: 30%;"> <input checked="" type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) </div> <div style="width: 30%;"> <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (see Bankruptcy Rule 3005.) </div> </div>		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.		
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> Print Name: Carolyn T. Stuart Title: Beneficiary Company: _____ Address and telephone number (if different from notice address above): _____ </div> <div style="width: 45%; text-align: center;"> <div style="font-family: cursive; font-size: 1.5em; margin-bottom: 5px;">W.R. Stuart</div> <div style="border-top: 1px solid black; width: 100%;"></div> <div style="display: flex; justify-content: space-between;"> (Signature) (Date) </div> </div> <div style="width: 10%; text-align: center;"> <div style="font-size: 1.5em; margin-bottom: 5px;">12-15-2024</div> <div style="border-top: 1px solid black; width: 100%;"></div> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div>Telephone number: 650-799-6179</div> <div>email: wsmilestone@gmail.com</div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Statement for Account
04/01/23 - 04/30/23

-3387

Carolyn Stuart Roth

Income Summary Detail*			
Description	Current	Year to Date	
Interest Income Credit Balance	\$ 0.00	\$ 0.22	
JDA Interest	2.74	4.84	

*This section displays current and year to date totals for this account. The year to date totals will accurately reflect your cumulative amount for the year. Year-end tax reporting income amounts may differ from what is reflected on monthly statements versus your tax documents. Please reference your official tax document(s) for tax reporting.

Account Positions									
Investment Description	Symbol/ CUSIP	Current Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income Yield
Stocks - Cash									
META MATERIALS INC COM	MMAT	207,800	\$ 0.1842	\$ 38,276.76	07/20/21	\$ 796,124.21	\$ 3.83	\$ (757,847.45)	\$ -
JNS	6DA993019	260,608	NA	NA	10/08/21	496,157.97	1.90	(496,157.97)	-
Total Stocks									
				\$38,276.76		\$1,292,282.18		\$(1,254,005.42)	\$0.00 0.0%
Total Cash Account									
				\$38,276.76		\$1,292,282.18		\$(1,254,005.42)	\$0.00 0.0%

Account Activity						
Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity
Opening Balance						
04/03/23	04/03/23	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-
Closing Balance						
						\$0.22
						0.00
						\$ 0.00
						\$ (0.22)
						\$0.22
						0.00
						\$ 0.00

*For Cash Activity totals, refer to the Cash Activity Summary on page one of your statement.

Insured Deposit Account Interest Credited						
Begin Date	End Date	Balance	Number of Days	Interest Rate	Interest Accrued	MTD PAID
04/01/23		\$ 9,531.02	2	0.3494	\$ 0.18	\$ -
04/03/23		9,531.24	28	0.3494	2.56	2.74
Total Interest Income						\$2.74